



## NOTICE OF 2015 ANNUAL GENERAL AND SPECIAL MEETING

**NOTICE IS HEREBY GIVEN** that the 2015 Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Africa Energy Corp. (the “**Corporation**”) will be held at the **Four Seasons Hotel, 650 Howe Street, Vancouver, British Columbia, on Thursday, June 11, 2015** at the hour of 9:00 a.m. (Vancouver time) for the following purposes:

1. To receive the consolidated audited financial statements of the Corporation for the year ended December 31, 2014, together with the report of the auditors thereon;
2. To fix the number of directors at five (5).
3. To elect directors to hold office until the next Annual General Meeting of the Corporation;
4. To appoint PricewaterhouseCoopers, LLP as auditor of the Corporation to hold office until the next Annual General Meeting, at a remuneration to be fixed by the directors of the Corporation;
5. To consider and, if thought fit, approve an ordinary resolution ratifying and confirming the Corporation’s 10% rolling stock option plan, as amended, and as more particularly described in the accompanying management information circular;
6. To consider amendments to or variations of any matter identified in this Notice of Meeting; and
7. To transact such other business as may properly be brought before the meeting.

Accompanying this Notice of Meeting are: (i) a Management Information Circular (the “**Circular**”); (ii) an Instrument of Proxy and Notes thereto; and (iii) a reply card for use by shareholders who wish to receive the Corporation’s interim financial statements. Reference is made to the Circular for details of the matters to be considered at the Meeting.

If you are a *registered shareholder* of the Corporation and are unable to attend the Meeting in person, please complete, sign, date and return the enclosed form of Proxy either in the addressed envelope enclosed to Proxy Department, Computershare Trust Company of Canada, 9<sup>th</sup> Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, or by fax to 1-866-249-7775. Proxies must be received not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting or any adjournment thereof.

If you are a *non-registered shareholder* of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. **If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting, either in person or by proxy.**

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of proxy, you should contact Computershare Investor Services Inc. by telephone (toll free) at 1-800-564-6253, by fax at 1-866-249-7775 or by e-mail at [service@computershare.com](mailto:service@computershare.com).

DATED at Vancouver, British Columbia the 24<sup>th</sup> day of April, 2015.

**BY ORDER OF THE BOARD OF DIRECTORS**

*“James Phillips”*

President and Chief Executive Officer